

Pulse of the Public Survey 2017 State Summaries

Prepared by PCG
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Final Version

Red States

Texas Key Findings



Cost & Coverage



- Consumers in Texas...
 - Say having health insurance is important to them & their family (91%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (61%) – more than any other state
- More than 6 in 10 uninsured Texans (65%) do not have insurance because it's too expensive

Policy & Voting



- Half of Texans agree that those who smoke (53%) and repeatedly use the ER for non-emergencies (51%) should pay more for health insurance
- Texans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (55%)
 - Given what Trump voters know now about the President's healthcare plans, 61% would vote for him

Quality



- Just under half of Texans (46%) **worry** about the quality of health care
- And nearly 4 in 10 (39%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Over a third of Texans (36%) find their out-of-pocket healthcare expenses unaffordable
- More than half of Texans say that they cut down on other expenses to pay for healthcare (53%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 31% of Texans say drug and medical device companies

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Texas Demographics



Gender		Children under 18 in Household		Employment Status	
Male	47%	Yes	45%	Employed full time	44%
Female	53%	No	55%	Employed part time	10%
Race/Ethnicity		Income		Self-employed	
White	56%	Less than \$15k	8%	Not employed, looking for work	4%
Black/African-American	11%	\$15k to less than \$25k	9%	Not employed, not looking	1%
Hispanic	29%	\$25k to less than \$50k	23%	Not employed, disability or illness	4%
Native American or Alaskan Native	1%	\$50k to less than \$100k	30%	Retired	17%
South Asian	0%	\$100k to less than \$200k	27%	Student	5%
Chinese	0%	\$200k+	3%	Stay-at-home spouse or partner	7%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	1%	1	14%
Other Southeast Asian	1%	Some HS	6%	2	35%
Filipino	1%	Completed HS	14%	3	20%
Arab/West Asian	0%	Job training after HS	2%	4	17%
Mixed Race	1%	Some college	25%	5	10%
Some other race	0%	Associate degree	14%	6 or more	5%
Decline to Answer	0%	College	20%		
Age		Some graduate school	4%		
18-44	46%	Graduate degree	14%		
45-64	34%				
65+	20%				

Georgia Key Findings



Cost & Coverage



- Consumers in Georgia...
 - Say having health insurance is important to them & their family (92%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (59%)
- 6 in 10 uninsured Georgians (62%) do not have insurance because it's too expensive

Policy & Voting



- Half of Georgians agree that those who smoke (53%) and repeatedly use the ER for non-emergencies (48%) should pay more for health insurance
- Georgians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (63%)
 - Given what Trump voters know now about the President's healthcare plans, 64% would vote for him

Quality



- Half of Georgians (50%) **worry** about the quality of health care
- And 36% say the quality of their healthcare is worse than 2 years ago.

Affordability



- Around a third of Georgians (35%) find their out-of-pocket healthcare expenses unaffordable
- More than half of Georgians say that they cut down on other expenses to pay for healthcare (54%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 30% of Georgians equally blame health insurance companies and other payers, and the federal government

Georgia Demographics



Gender		Children under 18 in Household		Employment Status	
Male	44%	Yes	44%	Employed full time	47%
Female	56%	No	56%	Employed part time	8%
Race/Ethnicity		Income		Self-employed	
White	56%	Less than \$15k	10%	Not employed, looking for work	5%
Black/African-American	30%	\$15k to less than \$25k	9%	Not employed, not looking	1%
Hispanic	8%	\$25k to less than \$50k	22%	Not employed, disability or illness	5%
Native American or Alaskan Native	0%	\$50k to less than \$100k	30%	Retired	17%
South Asian	0%	\$100k to less than \$200k	25%	Student	7%
Chinese	0%	\$200k+	3%	Stay-at-home spouse or partner	6%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	1%	1	15%
Other Southeast Asian	1%	Some HS	5%	2	34%
Filipino	1%	Completed HS	19%	3	19%
Arab/West Asian	0%	Job training after HS	4%	4	18%
Mixed Race	3%	Some college	21%	5	9%
Some other race	0%	Associate degree	13%	6 or more	6%
Decline to Answer	0%	College	20%		
Age		Some graduate school	5%		
18-44	49%	Graduate degree	13%		
45-64	34%				
65+	18%				

Arizona Key Findings



Cost & Coverage



- Consumers in Arizona...
 - Say having health insurance is important to them & their family (89%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (59%)
- 6 in 10 uninsured Arizonans (62%) do not have insurance because it's too expensive

Policy & Voting



- Arizonans agree that those who smoke (48%) and repeatedly use the ER for non-emergencies (51%) should pay more for health insurance
- Arizonans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (56%)
 - Given what Trump voters know now about the President's healthcare plans, 53% would vote for him

Quality



- Just under half of Arizonans (46%) **worry** about the quality of health care
- And 35% say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly 4 in 10 Arizonans (38%) find their out-of-pocket healthcare expenses unaffordable
- Just less than half of Arizonans say that they cut down on other expenses to pay for healthcare (47%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 38% of Arizonans say health insurance companies and other payers

TMC

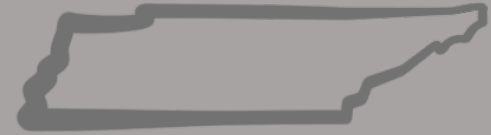
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Arizona Demographics



Gender		Children under 18 in Household		Employment Status	
Male	44%	Yes	37%	Employed full time	37%
Female	56%	No	63%	Employed part time	10%
Race/Ethnicity		Income		Self-employed	
White	59%	Less than \$15k	8%	Not employed, looking for work	5%
Black/African-American	4%	\$15k to less than \$25k	9%	Not employed, not looking	0%
Hispanic	30%	\$25k to less than \$50k	25%	Not employed, disability or illness	2%
Native American or Alaskan Native	1%	\$50k to less than \$100k	34%	Retired	20%
South Asian	0%	\$100k to less than \$200k	20%	Student	4%
Chinese	1%	\$200k+	4%	Stay-at-home spouse or partner	10%
Korean	1%	Education		Household Size	
Japanese	1%	Less than HS	0%	1	16%
Other Southeast Asian	1%	Some HS	3%	2	39%
Filipino	0%	Completed HS	15%	3	16%
Arab/West Asian	1%	Job training after HS	3%	4	16%
Mixed Race	1%	Some college	28%	5	7%
Some other race	0%	Associate degree	14%	6 or more	5%
Decline to Answer	0%	College	18%		
Age		Some graduate school	4%		
18-44	44%	Graduate degree	15%		
45-64	34%				
65+	22%				

Tennessee Key Findings



Cost & Coverage



- Consumers in Tennessee...
 - Say having health insurance is important to them & their family (90%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (58%)
- 5 in 10 uninsured Tennesseans (52%) do not have insurance because it's too expensive

Policy & Voting



- Tennesseans agree that those who smoke (52%) and repeatedly use the ER for non-emergencies (52%) should pay more for health insurance
- Tennesseans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (61%)
 - Given what Trump voters know now about the President's healthcare plans, 55% would vote for him

Quality



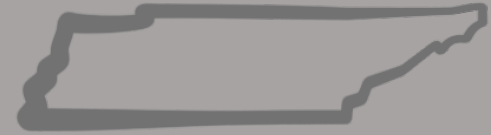
- Half of Tennesseans (50%) **worry** about the quality of health care
- And 30% say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly 4 in 10 Tennesseans (38%) find their out-of-pocket healthcare expenses unaffordable
- Half of Tennesseans say that they cut down on other expenses to pay for healthcare (50%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 28% of Tennesseans blame health insurance companies and other payers, and the federal government

Tennessee Demographics



Gender		Children under 18 in Household		Employment Status	
Male	45%	Yes	40%	Employed full time	42%
Female	55%	No	60%	Employed part time	8%
Race/Ethnicity		Income		Self-employed	
White	76%	Less than \$15k	11%	Not employed, looking for work	4%
Black/African-American	15%	\$15k to less than \$25k	10%	Not employed, not looking	1%
Hispanic	5%	\$25k to less than \$50k	24%	Not employed, disability or illness	6%
Native American or Alaskan Native	1%	\$50k to less than \$100k	31%	Retired	18%
South Asian	0%	\$100k to less than \$200k	23%	Student	3%
Chinese	0%	\$200k+	3%	Stay-at-home spouse or partner	8%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	2%	1	16%
Other Southeast Asian	0%	Some HS	6%	2	38%
Filipino	1%	Completed HS	18%	3	21%
Arab/West Asian	0%	Job training after HS	6%	4	15%
Mixed Race	1%	Some college	22%	5	6%
Some other race	0%	Associate degree	14%	6 or more	4%
Decline to Answer	0%	College	19%		
		Some graduate school	3%		
Age					
18-44	49%	Graduate degree	11%		
45-64	35%				
65+	16%				

Indiana Key Findings



Cost & Coverage



- Consumers in Indiana...
 - Say having health insurance is important to them & their family (90%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (57%)
- Nearly 7 in 10 uninsured Indianans (69%) do not have insurance because it's too expensive

Policy & Voting



- Indianans agree that those who smoke (57%) and repeatedly use the ER for non-emergencies (59%) should pay more for health insurance
- Indianans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (56%)
 - Given what Trump voters know now about the President's healthcare plans, 58% would vote for him

Quality



- Less than half of Indianans (43%) **worry** about the quality of health care
- And a quarter (25%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Over a third of Indianans (36%) find their out-of-pocket healthcare expenses unaffordable
- About half of Indianans say that they cut down on other expenses to pay for healthcare (47%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 30% of Indianans say health insurance companies and other payers

Indiana Demographics



Gender		Children under 18 in Household		Employment Status	
Male	48%	Yes	46%	Employed full time	39%
Female	52%	No	54%	Employed part time	13%
Race/Ethnicity		Income		Self-employed	
White	84%	Less than \$15k	8%	Not employed, looking for work	6%
Black/African-American	9%	\$15k to less than \$25k	8%	Not employed, not looking	1%
Hispanic	4%	\$25k to less than \$50k	26%	Not employed, disability or illness	4%
Native American or Alaskan Native	0%	\$50k to less than \$100k	34%	Retired	16%
South Asian	0%	\$100k to less than \$200k	23%	Student	5%
Chinese	0%	\$200k+	1%	Stay-at-home spouse or partner	7%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	0%	1	19%
Other Southeast Asian	0%	Some HS	8%	2	35%
Filipino	1%	Completed HS	17%	3	19%
Arab/West Asian	0%	Job training after HS	2%	4	17%
Mixed Race	2%	Some college	29%	5	9%
Some other race	0%	Associate degree	15%	6 or more	3%
Decline to Answer	0%	College	20%		
Age		Some graduate school	1%		
18-44	43%	Graduate degree	8%		
45-64	37%				
65+	20%				

Blue States

California Key Findings



Cost & Coverage



- Consumers in California...
 - Say having health insurance is important to them & their family (91%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (57%)
- Over 5 in 10 uninsured Californians (55%) do not have insurance because it's too expensive

Policy & Voting



- Californians agree that those who smoke (53%) and repeatedly use the ER for non-emergencies (45%) should pay more for health insurance
- Californians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (58%)
 - Given what Trump voters know now about the President's healthcare plans, 63% would vote for him

Quality



- Less half of Californians (43%) **worry** about the quality of health care
- And just over a third (37%) say the quality of their healthcare is worse than 2 years ago

Affordability



- A third of Californians (33%) find their out-of-pocket healthcare expenses unaffordable
- Less than half of Californians say that they cut down on other expenses to pay for healthcare (46%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 28% of Californians say drug and medical device companies, followed closely by health insurance companies and other payers (27%)

California Demographics



		Children under 18 in Household		Employment Status		
Gender			Yes	45%	Employed full time	42%
	Male	46%	No	55%	Employed part time	12%
	Female	54%			Self-employed	6%
Race/Ethnicity			Income		Not employed, looking for work	5%
	White	49%	Less than \$15k	8%	Not employed, not looking	1%
	Black/African-American	6%	\$15k to less than \$25k	7%	Not employed, disability or illness	3%
	Hispanic	31%	\$25k to less than \$50k	19%		
	Native American or Alaskan Native	0%	\$50k to less than \$100k	31%	Retired	18%
	South Asian	0%	\$100k to less than \$200k	30%	Student	7%
	Chinese	5%	\$200k+	5%	Stay-at-home spouse or partner	6%
	Korean	1%	Education		Household Size	
	Japanese	2%	Less than HS	1%	1	13%
	Other Southeast Asian	1%	Some HS	4%	2	32%
	Filipino	2%	Completed HS	16%	3	19%
	Arab/West Asian	0%	Job training after HS	2%	4	19%
	Mixed Race	1%	Some college	21%	5	12%
	Some other race	1%	Associate degree	14%	6 or more	5%
	Decline to Answer	0%	College	24%		
Age			Some graduate school	3%		
	18-44	49%	Graduate degree	16%		
	45-64	33%				
	65+	18%				

New York Key Findings



Cost & Coverage



- Consumers in New York...
 - Say having health insurance is important to them & their family (91%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (53%)
- Nearly 1 in 4 uninsured New Yorkers (25%) do not have health insurance because their employer doesn't offer it

Policy & Voting



- New Yorkers agree that those who smoke (49%) and repeatedly use the ER for non-emergencies (44%) should pay more for health insurance
- New Yorkers also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (61%)
 - Given what Trump voters know now about the President's healthcare plans, 66% would vote for him

Quality



- Less than half of New Yorkers (43%) **worry** about the quality of health care
- And 3 in 10 (30%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly a third of New Yorkers (32%) find their out-of-pocket healthcare expenses unaffordable
- Less than half of New Yorkers say that they cut down on other expenses to pay for healthcare (43%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 31% of New Yorkers say drug and medical device companies

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New York Demographics



Gender		Children under 18 in Household		Employment Status	
Male	47%	Yes	36%	Employed full time	42%
Female	53%	No	64%	Employed part time	9%
Race/Ethnicity		Income		Self-employed	
White	59%	Less than \$15k	8%	Not employed, looking for work	3%
Black/African-American	17%	\$15k to less than \$25k	8%	Not employed, not looking	2%
Hispanic	17%	\$25k to less than \$50k	20%	Not employed, disability or illness	6%
Native American or Alaskan Native	0%	\$50k to less than \$100k	31%	Retired	19%
South Asian	1%	\$100k to less than \$200k	27%	Student	7%
Chinese	2%	\$200k+	6%	Stay-at-home spouse or partner	4%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	2%	1	18%
Other Southeast Asian	0%	Some HS	4%	2	32%
Filipino	1%	Completed HS	18%	3	20%
Arab/West Asian	0%	Job training after HS	3%	4	17%
Mixed Race	3%	Some college	23%	5	10%
Some other race	1%	Associate degree	9%	6 or more	3%
Decline to Answer	0%	College	24%		
		Some graduate school	3%		
Age		Graduate degree	15%		
18-44	48%				
45-64	31%				
65+	21%				

Illinois Key Findings



Cost & Coverage



- Consumers in Illinois...
 - Say having health insurance is important to them & their family (90%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (55%)
- Nearly 5 in 10 uninsured Illinoisans (47%) do not have insurance because it's too expensive

Policy & Voting



- Illinoisans agree that those who smoke (49%) and repeatedly use the ER for non-emergencies (44%) should pay more for health insurance
- Illinoisans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (55%)
 - Given what Trump voters know now about the President's healthcare plans, 49% would vote for him

Quality



- Less than half of Illinoisans (41%) **worry** about the quality of health care
- And 3 in 10 (32%) say the quality of their healthcare is worse than 2 years ago

Affordability



- A third of Illinoisans (33%) find their out-of-pocket healthcare expenses unaffordable
- Just under half of Illinoisans say that they cut down on other expenses to pay for healthcare (46%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 35% of Illinoisans say drug and medical device companies

Illinois Demographics



Gender		Children under 18 in Household		Employment Status	
Male	47%	Yes	40%	Employed full time	43%
Female	53%	No	60%	Employed part time	13%
Race/Ethnicity		Income		Self-employed	
White	68%	Less than \$15k	7%	Not employed, looking for work	4%
Black/African-American	18%	\$15k to less than \$25k	7%	Not employed, not looking	0%
Hispanic	13%	\$25k to less than \$50k	21%	Not employed, disability or illness	2%
Native American or Alaskan Native	0%	\$50k to less than \$100k	32%	Retired	21%
South Asian	0%	\$100k to less than \$200k	27%	Student	4%
Chinese	0%	\$200k+	7%	Stay-at-home spouse or partner	5%
Korean	0%	Education		Household Size	
Japanese	1%	Less than HS	3%	1	21%
Other Southeast Asian	0%	Some HS	6%	2	36%
Filipino	0%	Completed HS	13%	3	19%
Arab/West Asian	0%	Job training after HS	3%	4	14%
Mixed Race	1%	Some college	25%	5	5%
Some other race	0%	Associate degree	15%	6 or more	6%
Decline to Answer	0%	College	21%		
		Some graduate school	3%		
Age		Graduate degree	12%		
18-44	45%				
45-64	35%				
65+	20%				

New Jersey Key Findings



Cost & Coverage



- Consumers in New Jersey...
 - Say having health insurance is important to them & their family (94%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (52%)
- Over 3 in 10 uninsured New Jerseyites (35%) do not have insurance because it's too expensive

Policy & Voting



- New Jerseyites agree that those who smoke (52%) and repeatedly use the ER for non-emergencies (47%) should pay more for health insurance
- New Jerseyites also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (60%)
 - Given what Trump voters know now about the President's healthcare plans, 62% would vote for him

Quality



- Just under half of New Jerseyites (46%) **worry** about the quality of health care
- And just over a quarter (28%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly a third of New Jerseyites (31%) find their out-of-pocket healthcare expenses unaffordable
- Under half of New Jerseyites say that they cut down on other expenses to pay for healthcare (42%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 31% of New Jerseyites say drug and medical devices companies

New Jersey Demographics



Gender		Children under 18 in Household		Employment Status	
Male	47%	Yes	42%	Employed full time	49%
Female	53%	No	58%	Employed part time	10%
Race/Ethnicity		Income		Self-employed	
White	68%	Less than \$15k	6%	Not employed, looking for work	5%
Black/African-American	14%	\$15k to less than \$25k	6%	Not employed, not looking	3%
Hispanic	15%	\$25k to less than \$50k	17%	Not employed, disability or illness	3%
Native American or Alaskan Native	0%	\$50k to less than \$100k	30%	Retired	16%
South Asian	1%	\$100k to less than \$200k	37%	Student	4%
Chinese	0%	\$200k+	5%	Stay-at-home spouse or partner	4%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	0%	1	17%
Other Southeast Asian	0%	Some HS	3%	2	30%
Filipino	0%	Completed HS	17%	3	19%
Arab/West Asian	0%	Job training after HS	4%	4	20%
Mixed Race	1%	Some college	20%	5	9%
Some other race	1%	Associate degree	8%	6 or more	5%
Decline to Answer	0%	College	27%		
		Some graduate school	3%		
Age					
18-44	43%	Graduate degree	16%		
45-64	37%				
65+	20%				

Washington Key Findings



Cost & Coverage



- Consumers in Washington...
 - Say having health insurance is important to them & their family (92%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (57%)
- Over 4 in 10 uninsured Washingtonians (45%) do not have insurance because it's too expensive

Policy & Voting



- Washingtonians agree that those who smoke (57%) and repeatedly use the ER for non-emergencies (52%) should pay more for health insurance
- Washingtonians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (59%)
 - Given what Trump voters know now about the President's healthcare plans, 59% would vote for him

Quality



- Just under half of Washingtonians (45%) **worry** about the quality of health care
- And a third (32%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Over a third of Washingtonians (36%) find their out-of-pocket healthcare expenses unaffordable
- About half of Washingtonians say that they cut down on other expenses to pay for healthcare (47%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 35% of Washingtonians say health insurance companies and other payers

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Washington Demographics



Gender		Children under 18 in Household		Employment Status	
Male	48%	Yes	40%	Employed full time	44%
Female	52%	No	60%	Employed part time	9%
Race/Ethnicity		Income		Self-employed	
White	75%	Less than \$15k	7%	Not employed, looking for work	3%
Black/African-American	3%	\$15k to less than \$25k	6%	Not employed, not looking	1%
Hispanic	9%	\$25k to less than \$50k	20%	Not employed, disability or illness	4%
Native American or Alaskan Native	1%	\$50k to less than \$100k	35%	Retired	20%
South Asian	2%	\$100k to less than \$200k	29%	Student	5%
Chinese	1%	\$200k+	3%	Stay-at-home spouse or partner	7%
Korean	0%	Education		Household Size	
Japanese	2%	Less than HS	1%	1	16%
Other Southeast Asian	0%	Some HS	4%	2	36%
Filipino	1%	Completed HS	14%	3	18%
Arab/West Asian	0%	Job training after HS	3%	4	17%
Mixed Race	4%	Some college	23%	5	8%
Some other race	1%	Associate degree	16%	6 or more	6%
Decline to Answer	0%	College	20%		
		Some graduate school	4%		
Age		Graduate degree	15%		
18-44	44%				
45-64	35%				
65+	21%				

Swing States

Florida Key Findings



Cost & Coverage



- Consumers in Florida...
 - Say having health insurance is important to them & their family (90%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (56%)
- Nearly 5 in 10 uninsured Floridians (49%) do not have insurance because it's too expensive

Policy & Voting



- Floridians agree that those who smoke (54%) and repeatedly use the ER for non-emergencies (46%) should pay more for health insurance
- Floridians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (61%)
 - Given what Trump voters know now about the President's healthcare plans, 64% would vote for him

Quality



- Half of Floridians (50%) **worry** about the quality of health care
- And a third (35%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly 4 in 10 Floridians (38%) find their out-of-pocket healthcare expenses unaffordable
- Half of Floridians say that they cut down on other expenses to pay for healthcare (52%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 32% of Floridians say drug and medical device companies and 31% say health insurance companies and other payers

Florida Demographics



Gender		Children under 18 in Household		Employment Status	
Male	46%	Yes	39%	Employed full time	37%
Female	54%	No	61%	Employed part time	12%
Race/Ethnicity		Income		Self-employed	
White	62%	Less than \$15k	10%	Not employed, looking for work	5%
Black/African-American	14%	\$15k to less than \$25k	11%	Not employed, not looking	2%
Hispanic	22%	\$25k to less than \$50k	23%	Not employed, disability or illness	5%
Native American or Alaskan Native	1%	\$50k to less than \$100k	32%	Retired	22%
South Asian	0%	\$100k to less than \$200k	22%	Student	5%
Chinese	0%	\$200k+	1%	Stay-at-home spouse or partner	6%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	1%	1	18%
Other Southeast Asian	0%	Some HS	5%	2	37%
Filipino	0%	Completed HS	15%	3	18%
Arab/West Asian	0%	Job training after HS	3%	4	16%
Mixed Race	0%	Some college	28%	5	7%
Some other race	0%	Associate degree	15%	6 or more	3%
Decline to Answer	1%	College	20%		
		Some graduate school	3%		
		Graduate degree	11%		
Age					
18-44	41%				
45-64	35%				
65+	25%				

Pennsylvania Key Findings



Cost & Coverage



- Consumers in Pennsylvania...
 - Say having health insurance is important to them & their family (93%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (59%)
- Over 4 in 10 uninsured Pennsylvanians (46%) do not have insurance because it's too expensive

Policy & Voting



- Pennsylvanians agree that those who smoke (48%) and repeatedly use the ER for non-emergencies (51%) should pay more for health insurance
- Pennsylvanians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (57%)
 - Given what Trump voters know now about the President's healthcare plans, 65% would vote for him

Quality



- 4 in 10 Pennsylvanians (40%) **worry** about the quality of health care
- And about a third (34%) say the quality of their healthcare is worse than 2 years ago

Affordability



- 4 in 10 Pennsylvanians (40%) find their out-of-pocket healthcare expenses unaffordable
- About half of Pennsylvanians say that they cut down on other expenses to pay for healthcare (48%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 31% of Pennsylvanians say drug and medical device companies and 30% say health insurance companies and other payers

Pennsylvania Demographics



Gender		Children under 18 in Household		Employment Status	
Male	46%	Yes	38%	Employed full time	45%
Female	54%	No	62%	Employed part time	12%
Race/Ethnicity		Income		Self-employed	
White	83%	Less than \$15k	9%	Not employed, looking for work	3%
Black/African-American	9%	\$15k to less than \$25k	8%	Not employed, not looking	0%
Hispanic	6%	\$25k to less than \$50k	22%	Not employed, disability or illness	5%
Native American or Alaskan Native	0%	\$50k to less than \$100k	33%	Retired	19%
South Asian	1%	\$100k to less than \$200k	27%	Student	2%
Chinese	0%	\$200k+	1%	Stay-at-home spouse or partner	9%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	1%	1	17%
Other Southeast Asian	0%	Some HS	7%	2	37%
Filipino	0%	Completed HS	20%	3	18%
Arab/West Asian	0%	Job training after HS	3%	4	16%
Mixed Race	1%	Some college	26%	5	6%
Some other race	0%	Associate degree	10%	6 or more	5%
Decline to Answer	0%	College	17%		
		Some graduate school	3%		
		Graduate degree	13%		
Age					
18-44	42%				
45-64	38%				
65+	21%				

Ohio Key Findings



Cost & Coverage



- Consumers in Ohio...
 - Say having health insurance is important to them & their family (92%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (55%)
- About 4 in 10 uninsured Ohioans (39%) do not have insurance because it's too expensive

Policy & Voting



- Ohioans agree that those who smoke (55%) and repeatedly use the ER for non-emergencies (56%) should pay more for health insurance
- Ohioans also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (56%)
 - Given what Trump voters know now about the President's healthcare plans, 61% would vote for him

Quality



- Just under half of Ohioans (42%) **worry** about the quality of health care
- And a third (30%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Nearly 4 in 10 Ohioans (38%) find their out-of-pocket healthcare expenses unaffordable
- About half of Ohioans say that they cut down on other expenses to pay for healthcare (50%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 31% of Ohioans say drug and medical device companies

TMC

TEXAS
MEDICAL
CENTER

Ohio Demographics

Gender		Children under 18 in Household		Employment Status	
Male	46%	Yes	41%	Employed full time	43%
Female	54%	No	59%	Employed part time	12%
Race/Ethnicity		Income		Self-employed	
White	81%	Less than \$15k	9%	Not employed, looking for work	4%
Black/African-American	12%	\$15k to less than \$25k	10%	Not employed, not looking	1%
Hispanic	3%	\$25k to less than \$50k	23%	Not employed, disability or illness	4%
Native American or Alaskan Native	0%	\$50k to less than \$100k	30%	Retired	20%
South Asian	0%	\$100k to less than \$200k	24%	Student	2%
Chinese	1%	\$200k+	3%	Stay-at-home spouse or partner	7%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	0%	1	17%
Other Southeast Asian	0%	Some HS	7%	2	37%
Filipino	0%	Completed HS	19%	3	18%
Arab/West Asian	0%	Job training after HS	3%	4	16%
Mixed Race	1%	Some college	21%	5	9%
Some other race	1%	Associate degree	16%	6 or more	3%
Decline to Answer	1%	College	20%		
Age		Some graduate school	2%		
18-44	42%	Graduate degree	13%		
45-64	36%				
65+	22%				

Michigan Key Findings



Cost & Coverage



- Consumers in Michigan...
 - Say having health insurance is important to them & their family (93%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (60%)
- Over 4 in 10 uninsured Michiganians (40%) do not have insurance because it's too expensive

Policy & Voting



- Michiganians agree that those who smoke (49%) and repeatedly use the ER for non-emergencies (48%) should pay more for health insurance
- Michiganians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (59%)
 - Given what Trump voters know now about the President's healthcare plans, 51% would vote for him

Quality



- Just over a third of Michiganians (37%) **worry** about the quality of health care
- And about a quarter (26%) say the quality of their healthcare is worse than 2 years ago

Affordability



- A third of Michiganians (33%) find their out-of-pocket healthcare expenses unaffordable
- About half of Michiganians say that they cut down on other expenses to pay for healthcare (48%)
 - They cut back on : savings, clothing and food
- Finally, when asked, "who's to blame" for rising healthcare costs, 34% of Michiganians say drug and medical device companies

Michigan Demographics



Gender		Children under 18 in Household		Employment Status	
Male	42%	Yes	36%	Employed full time	43%
Female	58%	No	64%	Employed part time	10%
Race/Ethnicity		Income		Self-employed	
White	75%	Less than \$15k	8%	Not employed, looking for work	5%
Black/African-American	14%	\$15k to less than \$25k	9%	Not employed, not looking	0%
Hispanic	7%	\$25k to less than \$50k	23%	Not employed, disability or illness	5%
Native American or Alaskan Native	1%	\$50k to less than \$100k	34%	Retired	25%
South Asian	1%	\$100k to less than \$200k	25%	Student	3%
Chinese	0%	\$200k+	0%	Stay-at-home spouse or partner	6%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	0%	1	16%
Other Southeast Asian	0%	Some HS	3%	2	39%
Filipino	0%	Completed HS	18%	3	19%
Arab/West Asian	0%	Job training after HS	4%	4	15%
Mixed Race	2%	Some college	25%	5	7%
Some other race	0%	Associate degree	16%	6 or more	4%
Decline to Answer	0%	College	18%		
		Some graduate school	3%		
Age		Graduate degree	12%		
18-44	44%				
45-64	34%				
65+	22%				

North Carolina Key Findings



Cost & Coverage



- Consumers in North Carolina...
 - Say having health insurance is important to them & their family (93%)
 - Pay more out-of-pocket for healthcare vs. 2 years ago (60%)
- Over 6 in 10 uninsured North Carolinians (62%) do not have insurance because it's too expensive

Policy & Voting



- North Carolinians agree that those who smoke (51%) and repeatedly use the ER for non-emergencies (50%) should pay more for health insurance
- North Carolinians also report:
 - A candidate's stance on healthcare will affect their state Mid-term election vote (55%)
 - Given what Trump voters know now about the President's healthcare plans, 59% would vote for him

Quality



- Half of North Carolinians (50%) **worry** about the quality of health care
- And a third (33%) say the quality of their healthcare is worse than 2 years ago

Affordability



- Over 4 in 10 North Carolinians (44%) find their out-of-pocket healthcare expenses unaffordable – more than in any other state
- About half of North Carolinians say that they cut down on other expenses to pay for healthcare (56%)
 - They cut back on : savings, clothing and food
- Finally, when asked, “who’s to blame” for rising healthcare costs, 30% of North Carolinians say drug and medical device companies

North Carolina Demographics



Gender		Children under 18 in Household		Employment Status	
Male	45%	Yes	43%	Employed full time	42%
Female	55%	No	57%	Employed part time	10%
Race/Ethnicity		Income		Self-employed	
White	69%	Less than \$15k	9%	Not employed, looking for work	6%
Black/African-American	21%	\$15k to less than \$25k	9%	Not employed, not looking	1%
Hispanic	9%	\$25k to less than \$50k	26%	Not employed, disability or illness	5%
Native American or Alaskan Native	0%	\$50k to less than \$100k	30%	Retired	18%
South Asian	0%	\$100k to less than \$200k	25%	Student	6%
Chinese	0%	\$200k+	2%	Stay-at-home spouse or partner	6%
Korean	0%	Education		Household Size	
Japanese	0%	Less than HS	2%	1	16%
Other Southeast Asian	0%	Some HS	6%	2	36%
Filipino	0%	Completed HS	13%	3	19%
Arab/West Asian	0%	Job training after HS	7%	4	16%
Mixed Race	2%	Some college	25%	5	7%
Some other race	0%	Associate degree	15%	6 or more	6%
Decline to Answer	0%	College	18%		
Age		Some graduate school	4%		
18-44	44%	Graduate degree	11%		
45-64	37%				
65+	19%				